



**HEALTH & MEDICAL RESEARCH**  
**Charities of America**  
**2009 ANNUAL REPORT TO THE PUBLIC**  
**(5/1/08 – 4/30/09)**

**OUR MISSION**

Health & Medical Research Charities of America is an IRS-recognized tax-exempt federated group representing charitable organizations that specialize in restoring wellness through research, diagnosis, treatment, and prevention of the diseases that plague our family, our friends, our loved ones - ourselves. Its mission is to organize and prepare its member charities for effective participation in at-work employee charitable fund drives and other types of fundraising activities, to screen and certify these charities to assure they meet the eligibility criteria to participate in these fund drives, to help educate contributors about the work of these worthy causes, and to provide for the secure, accurate, and timely transmission of contributions from the fund drives to the recipient charities. And to do all the above as cost-effectively as possible consistent with delivering quality service.

Originally established to help charities participate more effectively in the U.S. Government's annual employee fund drive, the Combined Federal Campaign, Health & Medical Research Charities of America has in recent years expanded into fund drives conducted by state and municipal governments, United Ways, and corporations, either by representing its members directly or by cooperating with other federated groups.

**PROGRAM SERVICES**

To accomplish its mission, Health & Medical Research Charities of America provides the following programs and services to its members and to the giving public:

- ✓ Fund drive application assistance.
- ✓ Review and certification of charitable agency eligibility documentation.
- ✓ Representation of the members before fund drive organizing and/or regulatory authorities.
- ✓ Disseminating information about the work of the charities to the workplace giving public.
- ✓ Organizing member participation in fund drive promotional and educational events.
- ✓ Forwarding contributor name and address information, if requested, and accounting for and transmitting gift funds, with annual audit.

**THE YEAR IN REVIEW**

Health & Medical Research Charities of America approved and certified 126 members in the Fall 2008/2009 fund drive campaign year and raised \$11.8 million in cash and pledges. A complete list of the member charities, including descriptions of their programs, addresses and direct contact information is available at [www.hmr.org](http://www.hmr.org).

Either directly or through cooperative arrangements with other federations, members were presented in workplace fund drives reaching as many as 10 million employees. Members also had the option of participating in a variety of non-workplace fund raising programs. A detailed description of member services and benefits is available on the federation's web site.

**Health & Medical Research Charities of America**  
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Telephone: 800/626-6891 • Facsimile: 415/925-2650  
[www.hmr.org](http://www.hmr.org)

## **AUDITED FINANCIAL STATEMENTS SUMMARY**

For the year ended April 30, 2009

Public support:

Combined Federal Campaign	\$10,974,649
State Employees & Corporate campaigns	193,484
Online Giving System donations	665,462
Less estimated uncollectible pledges	(1,898,583)
Less amounts distributed to member agencies	<u>(9,856,804)</u>
Total public support	78,208

Revenue:

Charges to member agencies	<u>454,965</u>
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Total support & revenue	533,173
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Expenses:

Program services	359,706
Administration	20,766
Fundraising	<u>152,701</u>
Total expenses	533,173

Changes in net assets	0
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Net assets, May 1st	0
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Net assets, April 30th	0
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The federation is audited by the firm of Maze & Associates, CPAs, headquartered in Pleasant Hill,, California.

A complete copy of their report for the fiscal year ended 4/30/2009 is available on request.

A copy of the federation's Form 990 IRS tax return is available on our web site.

## **MEMBER CHARITY FEES**

For the fiscal year 2008/2009, federation expenses exceeded revenue by \$533,173. Fees to members thus equaled 8.4% of CFC amounts designated.

Member charities share in supporting the operating costs of the federation ("Total Expenses" in the federation audited financial statements) by having membership fees deducted from the donor-designated gifts they receive from the fund drives in which they participate as members of the federation. Fees are determined on a pro rata basis. For example, if gifts made to a member charity represent ten percent of the total of all gifts made to all members, that charity's share of federation operating costs will be ten percent.

Gifts made to the federation itself (versus gifts made to an individual member agency), and other federation revenue, such as interest income, are shared among all the member charities on the same proportionate basis. For example, if gifts made to a member charity represent ten percent of the total of all gifts made to all members, that charity's share of federation revenue will be ten percent.

Therefore, as a net result, should the federation's revenue exceed expenses in any given year, the member charities share the excess income in addition to the donor-designated gifts each has received; the membership fee is effectively zero. Conversely, should the federation's expenses exceed revenue, fees are apportioned against the members' donor-designated gifts to cover the net balance.

The proportionate formula notwithstanding, the federation "caps" fees that any individual member charity can be assessed. For revenue generated through the Combined Federal Campaign, there is a cap of \$12,500. For revenue from other fund drives, the cap is ten percent of gifts, with no minimum fixed dollar amount. Regardless of its respective gift totals, a member cannot be assessed an amount larger than this cap.

**MEMBER CHARITY RESULTS – FALL 2008 CFC**

	DESIGNATIONS	FEES
Advocates for Youth	\$13,301	\$1,112
Aging Research, American Foundation	11,607	970
AIDS and Sexually Transmitted Disease Info Services of the American Social Health Assoc	29,590	2,473
AIDS Fund, National	93,899	7,847
AIDS Programs of the National Minority AIDS Council	38,903	3,251
AIDS Treatment and Research Information	43,909	3,670
AIDS Vaccine Initiative, International	35,295	2,950
AIDS, Medicine & Miracles	27,097	2,265
Air Ambulance Angels East	1,099	92
Alzheimer's Foundation of America	351,455	12,500
Alzheimer's Research and Prevention Foundation	658,152	12,500
Alzheimer's Research Foundation, Fisher Center	1,239,821	12,500
American Association of Kidney Patients, Inc.	21,012	1,756
American Chronic Pain Association	19,893	1,662
American Nonsmokers' Rights Foundation	14,073	1,176
American Nurses Foundation	14,190	1,186
American Thyroid Association	50,758	4,242
American Tinnitus Association	42,110	3,519
Angel Patient Transport Services	4,295	359
Anxiety Disorders, Panic, & Stress Research and Awareness Foundation	39,222	3,278
Aplastic Anemia & MDS International Foundation	39,014	3,260
Arthritis National Research Foundation	297,398	12,500
Autism Intervention and Treatment Research -- Organization for Autism Research	197,379	12,500
Autism Research - The Autism Society of America Foundation for	497,118	12,500
Autoimmune Diseases Association	152,743	12,500
Black AIDS Institute	69,902	5,842
Blindskills, Inc.	7,267	607
Bone Marrow Donor Registry - American	64,567	5,396
Brain Injury Association of America	68,022	5,685
Brain Repair Project	19,006	1,588
Cancer and Aging Research Program	51,807	4,329
Caregivers Association of America	4,966	415
Celiac Disease Foundation	53,839	4,499
Charcot-Marie-Tooth Association	28,377	2,371
Children's Heart Foundation International	70,875	5,923
Chronic Fatigue and Immune Dysfunction Syndrome (CFIDS) Association of America	28,422	2,375
Cleft Palate Foundation	70,456	5,888
Deafness Research Foundation	34,472	2,881
Depression, Bipolar & OCD Information Centers	54,148	4,525
Diabetes & Immune Disease National Research Institute	216,880	12,500
Diabetes Action Research and Education Foundation	422,468	12,500
Diabetes Aid and Research Fund	528,011	12,500
Diabetes Health and Research Institute	233,850	12,500

**MEMBER CHARITY RESULTS – FALL 2008 CFC**

	DESIGNATIONS	FEES
Diabetes Prevention and Aid Fund	\$145,282	\$12,141
Diabetes Transplant Fund	248,371	12,500
Disabled Children, Adults & Seniors: Lives Enhanced by FODAC	5,952	497
disABLEDperson Inc.	3,551	297
Down Syndrome Research & Treatment Foundation	221,883	12,500
Dystonia Medical Research Foundation	25,259	2,111
Eye and Tissue Banks International	36,623	3,061
Eye Bank Association of America	38,671	3,232
Families of Spinal Muscular Atrophy	36,850	3,080
Food Allergy and Anaphylaxis Network	61,541	5,143
Global AIDS Alliance	14,823	1,239
Globus Relief	6,393	534
Gluten Intolerance Group of North America	15,449	1,291
Graves' Disease Foundation	23,471	1,961
Haitian Health Foundation	107,555	8,988
Hearing Foundation	44,938	3,755
Hearing Loss Association of America	27,799	2,323
Heart Disease Research Institute	301,784	12,500
Hepatitis Foundation International	69,028	5,769
Hereditary Disease Foundation	8,317	695
Homes that Help and Heal	7,238	605
Hospice Foundation of America	494,709	12,500
Hospice, Pathways Hospice Foundation	28,753	2,403
Immunization Action Coalition	7,864	657
International Rett Syndrome Foundation	40,790	3,409
Joubert Syndrome Foundation & Related Cerebellar Disorders	3,762	314
Lahey Clinic	2,337	195
Loma Linda University Medical Center	45,665	3,816
Mary-Helen Mautner Project for Lesbians with Cancer	18,502	1,546
Medical Education Institute	5,052	422
Medical Support Association	4,036	337
Menopause Society	2,737	229
Mercy Medical Airlift	21,496	1,796
Mesothelioma Applied Research Foundation	25,845	2,160
Michael J. Fox Foundation for Parkinson's Research	200,113	12,500
Military Medical Research and Education Foundation	43,439	3,630
Multiple Myeloma Research Foundation (MMRF)	163,524	12,500
Multiple Sclerosis Foundation	208,742	12,500
Multiple Sclerosis, The Heuga Center	48,066	4,017
Narcolepsy Network	11,306	945
National Alliance for Research on Schizophrenia & Depression	91,253	7,626
National Alopecia Areata Foundation	34,026	2,844
National Association of People with AIDS	4,186	350
National Foundation for Alternative Medicine	4,638	388

**MEMBER CHARITY RESULTS – FALL 2008 CFC**

	DESIGNATIONS	FEES
National Jewish Health	\$14,998	\$1,253
National Stuttering Association	7,026	587
Obsessive Compulsive Foundation, Inc.	37,429	3,128
Osteoporosis Foundation	11,711	979
Paget's Disease Foundation	6,410	536
Paralyzed Veterans Of America Spinal Cord Research Foundation (SCRF)	181,534	12,500
Parkinson's Research Center, Michael Stern Foundation	445,835	12,500
PKD Foundation	79,921	6,679
Planned Parenthood Foundation	403,133	12,500
Population Council	15,883	1,327
Pulmonary Hypertension Association	56,380	4,712
Reflex Sympathetic Dystrophy Syndrome Association of America	23,814	1,990
Remove Intoxicated Drivers - RID	3,115	260
RESOLVE: The National Infertility Association	14,905	1,246
Restless Legs Syndrome Foundation	21,415	1,790
Retinitis Pigmentosa International Society for Degenerative Eye Disease	59,114	4,940
Scleroderma Research Foundation	92,633	7,741
Sexuality Information and Education Council of the United States	7,128	596
Sight Surgery International	17,506	1,463
Sjogren's Syndrome Foundation Inc.	35,512	2,968
Skin and Dental Dysfunction Foundation	9,019	754
Sleep Apnea Association, American	29,764	2,487
Spinal Cord Injury Network International	55,139	4,608
Stroke/Brain Injury Communication Disorders Foundation	81,597	6,819
Sturge-Weber Foundation	11,287	943
Stuttering Foundation of America	41,606	3,477
Suicidology, American Association of	18,520	1,548
Surgical Eye Expeditions International	36,896	3,083
TMJ Association, Ltd.	2,861	239
Toxic Chemical Safety	1,805	151
Transplant Assistance Fund and Catastrophic Injury Program, National	47,955	4,008
Transplants, National Foundation for	39,063	3,265
TraumaCare	4,474	374
Trigeminal Neuralgia Association	11,075	926
Vascular Disease Foundation	20,997	1,755
Vegetarian Resource Group	11,753	982
Visual Aid Volunteers, Inc.	786	66
Volunteer Eye Surgeons International, LTD	8,236	688
Wheels for Humanity	13,215	1,104

## **GOVERNANCE AND STAFF**

Health & Medical Research Charities of America is governed by an all-volunteer board of directors who receive no compensation for their services.

Ms. Cindy Schneible, President  
Mr. Stephen Patterson, Treasurer  
Mr. David Abrams, Secretary  
Mr. Thomas Teasley, Board Member  
Mr. Michael Abrams, Board Member

The federation does not retain regular staff employees but instead retains outside service providers under the supervision of the Board of Directors. The two principal outside service providers are Maguire/Maguire Association Management, for membership and campaign support services, and Local Independent Charities of America for fiscal agent services.