



## **HEALTH & MEDICAL RESEARCH** **Charities of America**

### **2010 ANNUAL REPORT TO THE PUBLIC** **(5/1/09 – 4/30/10)**

#### **OUR MISSION**

Health & Medical Research Charities of America is an IRS-recognized tax-exempt federated group representing charitable organizations that specialize in restoring wellness through research, diagnosis, treatment, and prevention of the diseases that plague our family, our friends, our loved ones - ourselves. Its mission is to organize and prepare its member charities for effective participation in at-work employee charitable fund drives and other types of fundraising activities, to screen and certify these charities to assure they meet the eligibility criteria to participate in these fund drives, to help educate contributors about the work of these worthy causes, and to provide for the secure, accurate, and timely transmission of contributions from the fund drives to the recipient charities. And to do all the above as cost-effectively as possible consistent with delivering quality service.

Originally established to help charities participate more effectively in the U.S. Government's annual employee fund drive, the Combined Federal Campaign, Health & Medical Research Charities of America has in recent years expanded into fund drives conducted by state and municipal governments, United Ways, and corporations, either by representing its members directly or by cooperating with other federated groups.

#### **PROGRAM SERVICES**

To accomplish its mission, Health & Medical Research Charities of America provides the following programs and services to its members and to the giving public:

- ✓ Fund drive application assistance.
- ✓ Review and certification of charitable agency eligibility documentation.
- ✓ Representation of the members before fund drive organizing and/or regulatory authorities.
- ✓ Disseminating information about the work of the charities to the workplace giving public.
- ✓ Organizing member participation in fund drive promotional and educational events.
- ✓ Forwarding contributor name and address information, if requested, and accounting for and transmitting gift funds, with annual audit.

#### **THE YEAR IN REVIEW**

Health & Medical Research Charities of America approved and certified 131 members in the Fall 2009/2010 fund drive campaign year and raised \$12.4 million in cash and pledges. A complete list of the member charities, including descriptions of their programs, addresses and direct contact information is available at [www.hmr.org](http://www.hmr.org).

Either directly or through cooperative arrangements with other federations, members were presented in workplace fund drives reaching as many as 10 million employees. Members also had the option of participating in a variety of non-workplace fund raising programs. A detailed description of member services and benefits is available on the federation's web site.

**Health & Medical Research Charities of America**  
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[www.hmr.org](http://www.hmr.org)

## **AUDITED FINANCIAL STATEMENTS SUMMARY**

For the year ended April 30, 2010

Public support:

Combined Federal Campaign	\$10,728,108
State Employees & Corporate campaigns	164,877
Online Giving System donations	1,536,621
Less estimated uncollectible pledges	(1,959,075)
Less amounts distributed to member agencies	<u>(10,404,084)</u>
Total public support	66,447

Revenue:

Charges to member agencies	<u>502,203</u>
Total support & revenue	568,650

Expenses:

Program services	372,277
Administration	36,984
Fundraising	<u>159,389</u>
Total expenses	568,650

Changes in net assets	0
Net assets, May 1st	0
Net assets, April 30th	0

The federation is audited by the firm of Maze & Associates, CPAs, headquartered in Pleasant Hill,, California. A complete copy of their report for the fiscal year ended 4/30/2010 is available on request. A copy of the federation's Form 990 IRS tax return is available on our web site.

## **MEMBER CHARITY FEES**

For the fiscal year 2009/2010, charges to members equaled \$502,203. Total costs to members thus equaled 4.0% of revenue.

Member charities share in supporting the operating costs of the federation ("Total Expenses" in the federation audited financial statements) by having membership fees deducted from the donor-designated gifts they receive from the fund drives in which they participate as members of the federation. Fees are determined on a pro rata basis. For example, if gifts made to a member charity represent ten percent of the total of all gifts made to all members, that charity's share of federation operating costs will be ten percent.

Gifts made to the federation itself (versus gifts made to an individual member agency), and other federation revenue, such as interest income, are shared among all the member charities on the same proportionate basis. For example, if gifts made to a member charity represent ten percent of the total of all gifts made to all members, that charity's share of federation revenue will be ten percent.

Therefore, as a net result, should the federation's revenue exceed expenses in any given year, the member charities share the excess income in addition to the donor-designated gifts each has received; the membership fee is effectively zero. Conversely, should the federation's expenses exceed revenue, fees are apportioned against the members' donor-designated gifts to cover the net balance.

The proportionate formula notwithstanding, for the fiscal year 2009/2010 the federation "capped" fees that any individual member charity could be assessed. For revenue generated through the Combined Federal Campaign, there was a cap of \$12,500. For revenue from other fund drives, the cap was ten percent of gifts, with no minimum fixed dollar amount. Regardless of its respective gift totals, a member cannot be assessed an amount larger than this cap.

**MEMBER CHARITY RESULTS – FALL 2009 CFC**

	DESIGNATIONS	FEEES
Accordia Global Health Foundation	\$714	\$44
Advocates for Youth	14,262	947
Aging Research, American Foundation	16,526	1,071
AIDS Action Foundation	14,449	918
AIDS and Sexually Transmitted Disease Infor Serv of the Amer Social Health Assoc	27,905	1,789
AIDS Fund, National	98,004	6,306
AIDS Programs of the National Minority AIDS Council	37,970	2,453
AIDS Treatment and Research Information	46,482	2,941
AIDS Vaccine Initiative, International	37,048	2,345
Air Ambulance Angels East	3,894	253
Air Ambulance Angels West	13,570	856
Alexander Graham Bell Association for the Deaf and Hard of Hearing	11,254	722
Alliance for Aging Research	2,041	127
Alternative Medicine, The National Foundation For	8,816	570
Alzheimer's Foundation of America	299,016	12,500
Alzheimer's Research and Prevention Foundation	977,559	12,500
Alzheimer's Research Foundation, Fisher Center	1,015,794	12,500
American Association of Kidney Patients, Inc.	27,146	1,743
American Chronic Pain Association	12,374	801
American Nonsmokers' Rights Foundation	12,555	831
American Nurses Foundation	10,617	659
American Thyroid Association	49,647	3,196
American Tinnitus Association	35,425	2,328
American Urological Association Foundation, Inc.	10,981	719
Angel Patient Transport Services	9,219	581
Angels Donate Frequent Flyer Miles	15,692	1,012
Anxiety Disorders, Panic, & Stress Research and Awareness Foundation	41,923	2,682
Aplastic Anemia & MDS International Foundation	33,571	2,203
Arthritis National Research Foundation	294,567	12,500
Autism Intervention and Treatment Research -- Organization for Autism Research	281,478	12,500
Autism Research - The Autism Society of America Foundation for	343,795	12,500
Autoimmune Diseases Association	161,241	10,714
Black AIDS Institute	57,995	3,719
Blindskills, Inc.	8,948	565
Bone Marrow Donor Registry - American	69,883	4,518
Brain Injury Association of America	94,198	6,092
Caregivers Association of America	6,090	388
Celiac Central, National Foundation for Celiac Awareness	26,591	1,711
Celiac Disease Foundation	45,955	2,968
Charcot-Marie-Tooth Association	29,822	1,933
Chronic Fatigue and Immune Dysfunction Syndrome (CFIDS) Association of America	32,558	2,163
Cooper Institute	2,365	149
Deafness Research Foundation	34,617	2,184
Depression, Bipolar & OCD Information Centers	33,473	2,147
Diabetes & Immune Disease National Research Institute	191,162	12,252
Diabetes Action Research and Education Foundation	318,556	12,500
Diabetes Aid and Research Fund	442,195	12,500
Diabetes Health and Research Institute	237,513	12,500
Diabetes Prevention and Aid Fund	156,356	10,026

**MEMBER CHARITY RESULTS – FALL 2009 CFC - continued**

	DESIGNATIONS	FEEES
Diabetes Transplant Fund	\$237,659	\$12,500
Disabled Children, Adults & Seniors: Lives Enhanced by FODAC	27,404	1,732
disABLEDperson Inc.	2,553	160
Down Syndrome Research & Treatment Foundation	230,251	12,500
Dystonia Medical Research Foundation	26,291	1,671
Eye and Tissue Banks International	32,601	2,142
Eye Bank Association of America	35,271	2,299
Families of Spinal Muscular Atrophy	30,100	1,962
Food Allergy and Anaphylaxis Network	54,849	3,645
Foundation for Ichthyosis and Related Skin Types, Inc.	7,805	501
Global AIDS Alliance	7,054	434
Globus Relief	5,054	315
Gluten Intolerance Group of North America	13,159	847
Grace Flight of America	3,655	233
Graves' Disease Foundation	28,387	1,819
Haitian Health Foundation	120,800	7,873
Hearing Foundation	45,161	2,917
Hearing Loss Association of America	22,776	1,486
Heart Disease Research Institute	283,251	12,500
Hepatitis Foundation International	63,063	4,069
Herbal Medicine Institute	7,971	505
Hereditary Disease Foundation	6,094	389
Homes that Help and Heal	7,086	460
Hospice Foundation of America	439,390	12,500
Hospice, Pathways Hospice Foundation	23,256	1,498
Immune Deficiency Foundation	17,068	1,111
Immunization Action Coalition	5,987	379
International Rett Syndrome Foundation	47,082	3,056
Lahey Clinic	1,946	118
Loma Linda University Medical Center	37,841	2,372
Medical Education Institute	4,369	278
Medical Support Association	2,134	138
Mercy Medical Airlift	16,248	1,055
Mesothelioma Applied Research Foundation	31,553	2,103
Michael J. Fox Foundation for Parkinson's Research	310,202	12,500
Military Medical Research and Education Foundation	35,992	2,286
Multiple Myeloma Research Foundation (MMRF)	198,587	12,500
Multiple Sclerosis Foundation	213,084	12,500
Multiple Sclerosis, The Heuga Center	48,380	3,106
Narcolepsy Network	12,124	783
National Alliance for Research on Schizophrenia & Depression	78,625	5,245
National Alopecia Areata Foundation	35,656	2,351
National Association of People with AIDS	5,937	403
National Jewish Health	10,971	728
National Stuttering Association	8,190	534
Neurological Health International	7,359	453
Obsessive Compulsive Foundation, Inc.	29,185	1,922
Osteoporosis Foundation	14,595	958
Paget's Disease Foundation	7,527	496

## **MEMBER CHARITY RESULTS – FALL 2009 CFC – continued**

	DESIGNATIONS	FEEES
Paralyzed Veterans Of America Spinal Cord Research Foundation (SCRF)	\$175,671	\$11,530
Parkinson's Research Center, Michael Stern Foundation	399,900	12,500
PKD Foundation	85,031	5,539
Planned Parenthood Foundation	531,641	12,500
Population Council	15,148	999
Population Reference Bureau	6,582	429
Pulmonary Hypertension Association	53,629	3,520
Reflex Sympathetic Dystrophy Syndrome Association of America	23,874	1,594
RESOLVE: The National Infertility Association	11,922	795
Restless Legs Syndrome Foundation	14,725	962
Retinitis Pigmentosa International Society for Degenerative Eye	64,589	4,214
Scleroderma Research Foundation	103,558	6,916
Sexuality Information and Education Council of the United States	5,502	356
Sjogren's Syndrome Foundation Inc.	33,952	2,232
Skin and Dental Dysfunction Foundation	6,315	412
Sleep Apnea Association, American	26,284	1,708
Spinal Cord Injury Network International	49,133	3,172
Stroke/Brain Injury Communication Disorders Foundation	75,922	4,870
Sturge-Weber Foundation	12,046	779
Stuttering Foundation of America	36,896	2,376
Suicidology, American Association of	24,174	1,610
Surgical Eye Expeditions International	33,795	2,279
TMJ Association, Ltd.	4,532	300
Toxic Chemical Safety	1,079	69
Transplant Assistance Fund and Catastrophic Injury Program, National	28,389	1,873
Transplants, National Foundation for	33,642	2,164
TraumaCare	9,108	549
Trigeminal Neuralgia Association	11,345	724
Vascular Disease Foundation	24,106	1,594
Vegetarian Resource Group	14,512	952
Volunteer Eye Surgeons International, LTD	7,776	518
Wheels for Humanity	21,352	1,382
Williams Syndrome Association, Inc.	27,179	1,787

## **GOVERNANCE AND STAFF**

Health & Medical Research Charities of America is governed by an all-volunteer board of directors who receive no compensation for their services.

Ms. Cindy Schneible, President  
Mr. Stephen Patterson, Treasurer  
Mr. David Abrams, Secretary  
Mr. Thomas Teasley, Board Member  
Mr. Michael Abrams, Board Member  
Ms. Susan King, Board Member

The federation does not retain regular staff employees but instead retains outside service providers under the supervision of the Board of Directors. The two principal outside service providers are Maguire/Maguire Association Management, for membership and campaign support services, and Local Independent Charities of America for fiscal agent services.